FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287

# Check this box if no longer subject to

(First)

201 WASHINGTON STREET, SUITE 3900

MA

(State)

(Last)

(Street) **BOSTON** 

(City)

ONE BOSTON PLACE

(Middle)

02108

(Zip)

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

	ons may contini ion 1(b).			File							urities Exchan		f 1934		l II	hours per	-		0.5	
Name and Address of Reporting Person* 2. Issue						Issuer Name and Ticker or Trading Symbol  OCULAR THERAPEUTIX, INC [ OCUL ]							5. Relationship of Reporting (Check all applicable) Director			Person(s) to Issuer  X 10% Owner				
	Last) (First) (Middle)  NE BOSTON PLACE  01 WASHINGTON STREET, SUITE 3900				06	3. Date of Earliest Transaction (Month/Day/Year) 06/10/2015							Officer (give title Other (specify below)							
Street) BOSTON	STON MA 02108				-   4.   -	If Ame	endment	ndment, Date of Original Filed (Month/Day/Year)						6. Individual or Joint/Group Filing (Check Applicable Line)  Form filed by One Reporting Person  X Form filed by More than One Reporting Person						
(City)	(St		(Zip) 	Non-Deriv	vativ	e Se	curitie		cauire	-d D	isnosed o	of or F	Renefic	rially Own	ed					
Date (Month/Day/Year) if					2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 an 5)		5. Amount of Securities Beneficially Owned Following		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership					
									Code	v	Amount	(A) or (D)	Price	Reported Transactio (Instr. 3 ar				(Instr. 4)		
Common Stock <sup>(1)</sup> 06/10/20				015	15					373,000	D	\$22	2,212,	,607	1	I	See Footno	tes <sup>(1)(5)</sup>		
Common Stock <sup>(2)</sup> 06/10/20					015	15					373,000	D	\$22	2,212	2,212,607		I		See Footnotes <sup>(2)(5)</sup>	
Common Stock <sup>(3)</sup> 06/10/201					015	15			S		362,703	D	\$22	2,151,523		D				
Common Stock <sup>(4)</sup> 06/10/2015					015	.5		S		10,297	D	\$22	61,0	61,084		D				
		Та	able II								posed of, convertib									
Title of Derivative Gecurity Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)		4. Transaction Code (Instr. 8)		5. Number of		1		rcisable and Date	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Num derivat Securit Benefic Owned Follow Report Transa (Instr. 4	tive ties cially I ing ed action(s)	10. Owners Form: Direct ( or Indir (I) (Inst	Beneficial Ownership rect (Instr. 4)		
					Code	v	(A)	(D)	Date Exerc	cisable	Expiration Date	Title	Amount or Number of Shares							
	d Address of IV, LLC	Reporting Person*																		
	STON PLA	(First) LCE I STREET, SUIT		Middle)																
Street) BOSTON	1	MA	0	2108																
(City)		(State)	(2	Zip)																
		Reporting Person* Fund IV (G	<u> </u>	<u></u> . <u>Р.</u>																

1. Name and Address of Reporting Person*  SV LIFE SCIENCES FUND IV, L.P.								
(Last)	(First)	(Middle)						
ONE BOSTO	N PLACE							
201 WASHINGTON STREET, SUITE 3900								
(Street)								
BOSTON	MA	02108						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*  SV LIFE SCIENCES FUND IV STRATEGIC  PARTNERS, L. P.								
(Last)	(First)	(Middle)						
ONE BOSTON PLACE								
201 WASHINGTON STREET, SUITE 3900								
(Street)								
BOSTON	MA	02108						
(City)	(State)	(Zip)						

#### **Explanation of Responses:**

- 1. These shares are owned directly by SV Life Sciences Fund IV, L.P. ("SVLS IV LP") and SV Life Sciences Fund IV Strategic Partners, L.P. ("Strategic Partners"). SV Life Sciences Fund IV (GP), L.P. ("SVLS IV GP"), the general partner of SVLS IV LP and Strategic Partners, may be deemed to share voting and dispositive power over the shares held by SVLS IV LP and Strategic Partners. SVLS IV GP disclaims beneficial ownership of shares held by SVLS IV LP and Strategic Partners except to the extent of any pecuniary interest therein.
- 2. These shares are owned directly by SVLS IV LP and Strategic Partners. SVLSF IV, LLC, the general partner of SVLS IV GP, may be deemed to share voting and dispositive power over the shares held by SVLS IV LP and Strategic Partners. SVLSF IV, LLC disclaims beneficial ownership of shares held by SVLS IV LP and Strategic Partners except to the extent of any pecuniary interest therein.
- 3. These shares are held directly by SVLS IV LP.
- 4. These shares are held directly by Strategic Partners.
- 5. SVLS IV LP and Strategic Partners (each a "Fund", or collectively the "Funds") may be deemed to beneficially own the shares held by each other Fund because of certain contractual relationships among the Funds and their affiliates. The Funds disclaim beneficial ownership of shares held by any other Fund except to the extent of any pecuniary interest therein.

#### Remarks:

/s/ Thomas B. Rosedale (pursuant to power of attorney)	06/11/2015
/s/ Thomas B. Rosedale (pursuant to power of attorney)	
/s/ Thomas B. Rosedale (pursuant to power of attorney)	
/s/ Thomas B. Rosedale (pursuant to power of attorney)	
** Signature of Reporting Person	Date

 $Reminder: Report \ on \ a \ separate \ line \ for \ each \ class \ of \ securities \ beneficially \ owned \ directly \ or \ indirectly.$ 

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.